

NEW YORK
CITY BAR

WINTER-SPRING PROGRAM CATALOG

19

Live Programs & Webcasts

| nycbar.org/cle

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ADR/MEDIATION/ARBITRATION/NEGOTIATION

NEW In-House Counsel ADR Bootcamp: Project Management & Dispute Resolution

Wednesday, February 13, 2019 | 9:00 a.m. – 11:00 a.m.

New York CLE Credit: 2.0 Skills

Live Program & Webcast: \$149 for Members | \$249 for Nonmembers

In-House Counsel: Free for Members | \$199 for Nonmembers

This program will explore how in-house counsel can utilize project management in the dispute resolution process to encourage efficiency and cost-savings. A panel of in-house attorneys and experts in mediation and arbitration will address how project management communication strategies, risk assessment, process mapping and project look-backs are ideal ways to manage claims. From case management tips in the initial stages of a dispute to evaluating the lessons learned at the conclusion, this program will offer practical advice for in-house attorneys to use in their everyday practice.

Program Chair: Erin E. Gleason, Gleason Alvarez ADR, LLC

Sponsoring Association Committee:

[Alternative Dispute Resolution](#), Charles M. Newman, Chair

[Arbitration](#), Steven Skulnik, Chair

[In-House Counsel](#), Jack Lerner & Daniel K. Wiig, Co-Chairs

[President's Committee on the Efficient Resolution of Disputes](#),

Erin E. Gleason & Dan Kolb, Co-Chairs

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LIVE ONLY! **Basic Mediation Training: Conflict Resolution Theory & Techniques**

Tuesday & Wednesday, February 26 & 27, 2019 and

Tuesday & Wednesday, March 5 & 6, 2019 | 9:00 a.m. - 5:00 p.m.

New York CLE Credit: 30.5 Total: 25.5 Skills, 3.0 Professional Practice, 2.0 Ethics

Early Bird Price: \$1595 for Members | \$1795 for Nonmembers (Must register by 1/15/19)

Live Program: \$1795 for Members | \$1995 for Nonmembers

This four-day course on the theory and skills of basic mediation will cover essential techniques and procedures of mediation in lecture, exercises and small-group role-plays. Topics to be covered include: getting the mediation process started, organizing the discussion, generating movement, overcoming barriers to an agreement, concluding the mediation and other practice issues. This program is geared towards law school graduates and beyond who have an interest in learning to mediate but is also appropriate for non-lawyers.

Attendance at all days of the program is required.

Registration is limited; advanced registration is strongly advised.

Lead Trainers:

Carol B. Liebman, Clinical Professor, Columbia Law School

Dina Jansenson, Mediator/Arbitrator, JAMS

Sponsoring Association Committee:

[Alternative Dispute Resolution](#), Charles M. Newman, Chair

Approved under Part 146 by the New York State Unified Court System's Office of ADR Programs. Final placement on any court roster is at the discretion of the local Administrative Judge and participation in a course that is either approved or pending approval does not guarantee placement on a local court roster.

REGISTER TODAY

[Live Program](#)

Neuroscience in Mediation and Negotiation

Tuesday, March 19, 2019 | 6:00 p.m. - 8:30 p.m.

New York CLE Credit: 2.5 Professional Practice

Live Program & Webcast: \$119 for Members | \$219 for Nonmembers

Small Law Firm: \$69 for Members

The program will explore the intersection between neuroscience and fundamental negotiation and mediation skills. With lessons from neuroscience, participants will discuss the barriers to effective communication and the potential science behind a variety of commonly used dispute resolution skills designed to overcome these barriers. Emphasis will be placed on the impact of opening statements, the framing of issues and techniques for generating movement or bridging impasse. Participants will also explore the structure of the brain including the prefrontal cortex and limbic system and how these and other areas of the brain are associated with specific aspects of behavior and decision making. Emphasis will also be placed on the difference between gut feelings and reason. The program is suited for mediators of all experience levels, as well as all attorneys involved in mediation and/or settlement negotiations.

Program Instructor:

Daniel M. Weitz, Director, Division of Professional & Court Services, NYS Unified Court System

Sponsoring Association Committee:

[Alternative Dispute Resolution](#), Charles M. Newman, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

A Mediation Career: Getting Started

Thursday, April 18, 2019 | 9:00 a.m. - 12:30 pm

New York CLE Credit: 3.5 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

Small Law Firm: \$99 for Members

Is mediation for you? Are you thinking of taking mediation training or wondering how to get started after that training? Have you begun mediating and want to find more opportunities to do so? This interactive seminar will discuss what mediation entails and its role in New York City's legal community in 2019 and will provide practical advice on how to start mediating.

The panelists are mediators with very different backgrounds and current positions who will share their experiences and offer concrete, practical advice. The session will cover the various types of mediation and the fields in which mediation is most utilized, including ombuds work. Volunteer and paid opportunities for mediators will be explored. There will be ample time for questions and answers.

Program Chair:

Nancy Kramer, Mediator & Arbitrator, JAMS

Sponsoring Association Committees:

[Alternative Dispute Resolution](#), Charles M. Newman, Chair

[Lesbian, Gay, Bisexual and Transgender Rights](#), Noah E. Lewis, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LIVE ONLY! **Negotiation Skills & Strategies for Everyday Bargaining**

Tuesday, May 14, 2019 | 9:00 a.m. - 1:00 p.m.

New York CLE Credit: 4.0 Skills

Live Program: \$249 for Members | \$349 for Nonmembers

In-House Counsel: Free for Members | \$289 for Nonmember

Small Law Firm: \$139 for Members

Negotiation is one of the most important skills a lawyer can possess. It is a skill that should be practiced over and over. There are daily opportunities to negotiate whether in the context of a transaction, the settlement of a litigation matter, a fee agreement, or a raise. Everyone negotiates. Not everyone negotiates effectively. This course is for the experienced as well as for the novice negotiator. The intuitive negotiator will become more mindful and deliberate by acquiring a conscious understanding of what works and why. The novice negotiator will learn the newest and most effective framework for conducting negotiations. This course will explore various styles of negotiation, developing a negotiation plan, managing a negotiation, dealing with tactics, and closing the deal.

Program Instructor:

Joan Stearns Johnsen, Legal Skills Professor, Fredric G. Levin College of Law,
University of Florida

REGISTER TODAY

[Live Program](#)

Securities Arbitration & Mediation Hot Topics 2019

Tuesday, May 21, 2019 | 9:00 a.m. - 1:30 p.m.

(Includes Networking Luncheon)

New York CLE Credit: 3.5 Professional Practice

Live Program & Webcast: \$269 for Members | \$369 for Nonmembers

NYCB Non-Profit, Co-Sponsoring & Cooperating Org. Members,

FINRA/NFA Arbitrators & Mediators: \$134.50

To register as a member of the supporting organizations, please call 212-382-6663.

Recent rule changes and events in financial marketplaces have brought fundamental changes to securities arbitration and mediation. A premier faculty of experienced practitioners, including the Director of FINRA Dispute Resolution, will discuss the status of FINRA Task Force Recommendations, and explore rule changes, decisions, and future developments. This program delivers practical suggestions and tested advice on prosecuting and defending securities arbitrations and mediations. Audience participation and a post program luncheon are key features of this program.

Program Chair: Roger M. Deitz, Dispute Resolution

Co-Sponsoring Organizations:

FINRA and National Futures Association

Cooperating Organization:

American Bar Association Section of Dispute Resolution

Sponsoring Association Committees:

[Alternative Dispute Resolution](#), Charles M. Newman, Chair

[Arbitration](#), Steven Skulnik, Chair

[Labor & Employment Law](#), Katherine A. Greenberg, Chair

[Litigation](#), Barbara L. Seniawski, Chair

[Securities Regulation](#), David S. Huntington, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LIVE ONLY! **Advanced Commercial Mediation Training**

Wednesday, June 5; Thursday, June 6 & Friday, June 7, 2019 | 9:00 a.m. - 5:00 p.m.

New York CLE Credit: 23.5 Total: 23.0 Skills, 0.5 Ethics

Early Bird Price: \$799 for Members | \$999 for Nonmembers (Must register by 5/1/19)

Live Program: \$899 for Members | \$1099 for Nonmembers

Attendees of Basic Mediation 2019 will receive a \$200 discount off of member and nonmember rates for Advanced Commercial Mediation.

If you've been trained in mediation and want to specialize in commercial cases, don't miss this invaluable course. Using a combination of lecture, interactive exercises and role-plays, you will learn the skills needed to mediate in the New York Supreme Court Commercial Division or on your own. Topics will include: pre-mediation processes; specialized techniques for dealing with distributive/money issues; how to perform risk assessment; how to conduct a difficult conversation with the parties/counsel; the use of evaluative techniques; impasse breaking techniques; the use of term sheets/settlement agreements; and ethical issues. This course does not guarantee you acceptance onto the Commercial Division Panel.

Attendance at all days of the program is required.

Registration is limited; advanced registration is strongly advised.

Lead Trainers:

Dina Jansenson, Mediator/Arbitrator, JAMS

Honorable Kathleen A. Roberts, Mediator/Arbitrator, JAMS,

Retired United States Magistrate Judge, SDNY

Sponsoring Association Committee:

[Alternative Dispute Resolution](#), Charles M. Newman, Chair

Approved under Part 146 by the New York State Unified Court System's Office of ADR Programs. Final placement on any court roster is at the discretion of the local Administrative Judge and participation in a course that is either approved or pending approval does not guarantee placement on a local court roster.

REGISTER TODAY

[Live Program](#)

BANKING LAW

Regulation of Financial Institutions: Hot Topics and Key Challenges

Friday, June 14, 2019 | 9:00 a.m. - 12:00 pm

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

In-House Counsel: Free for Members | \$249 for Nonmembers

Complex financial institutions operate in a challenging legal environment marked by pervasive regulation, overlapping state and federal oversight, and ever-changing supervisory expectations.

This program will address some of the current hot topics affecting complex financial institutions, and will explore the emerging challenges and considerations associated with maintaining a compliance and legal in the face of these challenges.

In-house/outside counsel and attorneys serving in compliance and legal roles will address the following topics:

- Compliance officers in the crosshairs: pros, cons and managing the new reality.
- Enforcing OFAC sanctions: A view from the trenches
- The risks of de-risking: causes, consequences and protecting communities

Program Co-Chairs:

Lanier Saperstein, Dorsey & Whitney LLP

Al Troncoso, General Counsel, Mirae Asset Securities (USA) Inc.

Anthony John Bosco, StoneTurn

Sponsoring Association Committees:

[Banking Law](#), Gregory J. Lyons, Chair

[Compliance](#), Michael McMaster, Chair

[Futures & Derivatives Regulation](#), Gary E. Kalbaugh, Chair

[In-House Counsel](#), Jack Lerner & Daniel Wiig, Co-Chairs

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

BRIDGE-THE-GAP

LIVE ONLY! 16-Hour Bridge-the-Gap: Corporate & Litigation

Fridays, January 25 & February 1, 2019 | 9:00 a.m. - 5:00 pm

New York CLE Credit (both days): 16.0 Total: 7.0 Professional Practice, 6.0 Skills, 3.0 Ethics

New York CLE Credit (per day): 8.0 Total: 3.5 Professional Practice, 3.0 Skills, 1.5 Ethics

Live Program (both days): \$499 for Members | \$699 for Nonmembers

Live Program (per day): \$399 for Members | \$599 for Nonmembers

Recent Law Graduates (not yet admitted) & Newly Admitted Lawyers

(admitted less than 2 years) (both days): Free for Members

Earn all of your annual New York MCLE credits while obtaining crucial knowledge on a variety of areas. This Bridge-the-Gap program fulfills a full year's credit requirements for those who are newly admitted, while providing invaluable information and credits for more experienced attorneys. A skilled faculty will guide you through the day-to-day practice of law and cover topics of interest to all attorneys, including legal ethics. This program is unique because we offer one day of litigation-focused topics and one day of corporate; you can purchase both days, or just one. In order to fulfill the New York MCLE Bridge-the-Gap requirements for newly admitted attorneys, you must attend both days.

Each Bridge-the-Gap program contains new and updated content and will provide CLE credit to all attendees, even if they attended in the past.

Save by registering for both days!

REGISTER TODAY

Both Days | [Day One Only](#) | [Day Two Only](#)

LIVE ONLY! **New Jersey Bridge-The-Gap: Satisfy the Mandatory 15 Credits and More**

Wednesdays, April 10 & 17, 2019 | 9:00 a.m.-5:00 p.m.

New Jersey CLE Credit: (Both Days): 16.0 Total (Breakdown TBD)

New Jersey CLE Credit (Per Day): 8.0 Total (Breakdown TBD)

Live Program (both days): \$499 for Members | \$699 for Nonmembers

Live Program (per day): \$399 for Members | \$599 for Nonmembers

Recent Law Graduates (not yet admitted) & Newly Admitted Lawyers (admitted less than 2 years) (both days): Free to Members

This program will provide essential information from a skilled faculty that will guide you through the day-to-day practice of law and cover topics in required practice areas and will include eight of the nine specified subject areas (basic estate planning, law practice management, family, real estate closing, municipal court practice, civil, criminal and landlord/tenant practice) required of newly admitted New Jersey attorneys.

Special Bonus: This program will include one hour of ethics credit. New Jersey attorneys are advised to bring their bar number to the program.

Each Bridge-the-Gap program contains updated content and will provide CLE credit to all attendees, even if they attended in the past.

Barred in New York, California and/or Pennsylvania?

You too can receive credit to satisfy your CLE requirements.

Save by registering for both days!

REGISTER TODAY

Both Days | Day One Only | Day Two Only

CONSTRUCTION

NEW Construction Insurance Delivery Programs – An Overview

Thursday, January 24, 2019 | 9:00 a.m. – 12:30 p.m.

New York CLE Credit: 3.5 Professional Practice, 0.5 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$249 for Nonmembers

Behind every construction project is a complex web of insurance coverage ranging from workers' compensation insurance to cover injuries to workers, to default insurance to protect the general contractor from contract defaults by one or more of its subcontractors. In the last few years, there have been substantial changes to the methods of construction insurance procurement and delivery. This program provides a description of the various insurance policies required for all parties involved in the construction project; explores the modern trends in construction insurance delivery and contract negotiations, including Owner Controlled Insurance Programs (OCIPs), Contractor Controlled Insurance Programs (CCIPs) and Wrap-Up Insurance; and discusses the nuances of litigating or arbitrating construction insurance claims.

Program Chair:

Robert C. Angelillo, Arkin Solbakken LLP

Sponsoring Association Committees:

[Construction Law](#), Robert C. Angelillo, Chair

[Insurance Law](#), Drexel B. Harris, Jr., Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Construction Contracts 201: Contracting for the Complex Construction Project- A Roadmap to the Key Clauses You Need to Know

Thursday, March 14, 2019 | 9:00 a.m. – 12:30 pm

New York CLE Credit: 4.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$219 for Nonmembers

Building off the successful Construction Contracts 101 series, this advanced program will provide participants with an in-depth roadmap to the key clauses that every design and construction practitioner should understand and know when drafting and documenting a complex construction project. Concentrating on providing remedies to issues that plague every complex project, the panel will provide key industry insight as to the best practices for negotiating against surprises – all presented from the specialized perspective of owners, developers, design professionals, primes, construction managers, contractors, subcontractors, legal advisors and others. The panel will explain how to successfully draft and negotiate general conditions for construction from each perspective. The program will wrap up with an update on the current legal trends, recent touchstone decisions, and coming legal challenges affecting the construction industry, and how to best tackle these challenges when you come up against them in your practice.

Who should attend? This seminar would be practical and useful for anyone who prepares design, architectural and/or construction contracts or who litigates construction claims, especially those who document and negotiate large and complex construction projects.

Program Chair:

TBA

Sponsoring Association Committee:

[Construction Law](#), Robert C. Angelillo, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

CONSUMER AFFAIRS

Sweepstakes, Promotions, Marketing and Privacy Laws: Comprehension & Compliance in a Changing Digital/Social Media Environment

Friday, May 10, 2019 | 9:00 a.m. - 1:00 pm

New York CLE Credit: 4.0 Professional Practice

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$279 for Nonmember

Small Law Firm: \$129 for Members

More and more companies are using promotional tools including sweepstakes, skill contests, and hybrid versions thereof: while struggling to keep a pace with the speed of technological change on the new platforms and technologies delivering these programs. The rapidly changing social media including the laws applying to posting and tweeting in “real-time marketing”, Fantasy sports, sports betting and e-sports developments in Ad Tech and the collection and use of data post GDPR, the growth and importance of regulations on apps and the enormous increase of privacy-related issues raise complex questions and issues all for the practicing bar.

In this program, experts in the field will address the critical issues that arise when offering games and other promotions relevant to today’s marketplace.

Topics to be discussed include:

- The laws and rules governing sweepstakes, skill contests and other promotions on the new platforms
- Compliance with the laws governing real time marketing
- Influencer Marketing
- Fantasy sports, sports betting and gambling
- The growing import and challenges from Artificial Intelligence
- The increasing risks of corporate communications and blurred content/Native Advertising
- The continued import of the FTC Endorsement Guides
- Children’s Marketing

Program Chair:

Edward M. Kabak, SVP LAW, Association of National Advertisers

Sponsoring Association Committee:

Consumer Affairs, Darren A. Bowie, Chair

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[Live Program](#) | [Live Webcast](#)

Opening a Restaurant in New York City: Legal Issue Bootcamp

Friday, May 17, 2019 | 9:00 a.m. - 1:00 pm

New York CLE Credit: 4.0 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

In-House Counsel: Free for Members | \$219 for Nonmember

Small Law Firm: \$99 for Members

This program will focus on the corporate, real estate, liquor license, and labor/employment issues involved in opening a restaurant in New York City. Learn about the choices of legal entity to form for restaurant projects, investment and management structures, purchase and sales transactions and transfer liability. Review buy vs. lease issues, build outs, provisions regarding including assignment, contingencies, and guarantees. Find out the requirements for obtaining on and off premises liquor licenses and how to navigate the process and procedure before the New York State Liquor Authority and the local Community Boards. Learn about overtime, sex harassment policies, spread of hours, the 80/20 rule, tip credit, non-compete restrictions, and other essential labor and employment issues.

Program Chair:

Louis Pechman, Pechman Law Group PLLC

Sponsoring Association Committee:

[Hospitality Law](#), David Helbraun, Chair

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CORPORATE & SECURITIES

NEW A Regulatory Overview of Blockchain, Smart Contracts, Cryptocurrencies, Virtual Wallets, Machine Learning and FinTech

Friday, January 11, 2019 | 9:00 a.m. – 12:30 p.m.

New York CLE Credit: 3.5 Total: 3.0 Professional Practice, 0.5 Ethics

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$279 for Nonmembers

Blockchain, smart contracts, cryptocurrencies, virtual wallets, machine learning and FinTech will be covered from a regulatory perspective. This course will enable both in-house and outside counsel to expand their skills and be more valuable to their clients by covering the why, what, when, where and how of these new technologies, business processes and asset classes. Lawyers who practice in finance, securities, lending, M&A, litigation, anti-financial crimes, compliance, risk, investment management and regulatory areas need to increase their knowledge of these new and rapidly evolving disruptive products and technology to effectively advise new and existing clients. There will be a panel discussion of the ethical issues relating to these new regulations, policies and enforcement initiatives.

Program Chair:

Adele Hogan, Former Director, Baker Tilly Virchow Krause, LLP

Sponsoring Association Committees:

[Banking Law](#), Gregory J. Lyons, Chair

[Private Investment Funds](#), Rebecca F. Silberstein, Chair

[Securities Regulation](#), David S. Huntington, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LIVE ONLY! **7th Annual Securities Litigation & Enforcement Institute**

Wednesday, January 23, 2019 | 9:00 a.m. - 5:00 p.m. (Networking Luncheon Included)

New York CLE Credit: 6.5 Professional Practice

Live Program: \$599 for Members | \$699 for Nonmembers

In-House Counsel: \$349 for Members | \$449 for Nonmembers

Government/Nonprofit/Academic: \$249 for Members | \$349 for Nonmembers

In the past year and a half the United States has seen changes in the way regulations are enforced and regulators have been treated. As a nation built on the rule of law and dedicated to the integrity of its systems it has faced and will face challenges not only in the area of securities but across the spectrum of areas of regulation. The keynote address will speak to challenges both specific to securities litigation and more generally.

Our panels of prominent and respected experts will describe how the current environment affects regulation and law enforcement. There have been numerous, significant developments in securities, merger and acquisition, corporate governance and cryptocurrency in connection with litigation, enforcement and related regulation. While most lawsuits arising from the credit crisis are in the rear view mirror, a new wave of traditional securities class actions has replaced them. The courts in which cases are being filed has shifted a great deal due to court decisions. The types of M&A cases that are being filed has also changed significantly. At the same time, financial institutions are still being confronted with a number of investigations and enforcement actions conducted by a variety of regulators. Audit firms are facing and participating in investigations. Finally, the courts continue to issue decisions that substantially affect the strategies to be employed in prosecuting and defending securities and derivative litigation. As these lawsuits, investigations and enforcement actions continue, it is critical that securities litigators and enforcement lawyers keep up with the latest developments.

This full-day program will provide a comprehensive overview of recent trends, developments and cutting-edge issues in securities litigation, regulation and enforcement. The panels will include prominent securities litigators, senior in-house counsel at major financial institutions and corporations, nationally recognized trial lawyers, jury consultants, and economists.

Keynote Speaker:

David Boies, Boies Schiller Flexner LLP

Program Co-Chairs:

Brad S. Karp, Paul, Weiss, Rifkind, Wharton & Garrison LLP

Gregory A. Markel, Seyfarth Shaw LLP

Sponsoring Association Committees:

[Securities Litigation](#), Daniel H.R. Laguardia, Chair

[Securities Regulation](#), David S. Huntington, Chair

[White Collar Crime](#), Michael Schachter, Chair

Private Equity Structuring: The Basics

Friday, March 1, 2019 | 9:00 a.m. - 12:30 p.m.

New York CLE Credit: 3.5 Total: 2.5 Professional Practice, 1.0 Ethics

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Government/Nonprofit/Academic: Free for Members | \$279 for Nonmembers

An expert faculty will cover the basics of private equity fund formation, structuring and deal making at both the fund level and with funds' portfolio companies, Regulatory requirements, compliance issues and market trends will be covered. The ethics segment will relate primarily to specific private equity situations, including the new public and private offering regulations and the new regulatory requirements.

Who Should Attend: Lawyers, private equity professionals, compliance professionals and investors who want to advise clients on how to set up private equity funds, fund regulatory issues, maximize value for funds in connection with their own IPOs or M&A matters, as well as IPOs and M&A at the portfolio company level.

Program Co-Chairs:

Adele Hogan, Former Director, Baker Tilly Virchow Krause, LLP

Scott Naidich, Winston & Strawn LLP

Sponsoring Association Committees:

[Banking Law](#), Gregory J. Lyons, Chair

[Mergers, Acquisitions & Corporate Control Contests](#), Trevor S. Norwitz, Chair

[Private Investment Funds](#), Rebecca F. Silberstein, Chair

[Securities Regulation](#), David S. Huntington, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Representing Venture-Backed Companies (Emerging Companies)

Monday, March 11, 2019 | 6:00 p.m. – 9:00 p.m.

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

In-House Counsel: Free for Members | \$219 for Nonmembers

Government/Nonprofit/Academic: Free for Members | \$99 for Nonmembers

This CLE will give attendees an end-to-end view of a venture financing transactions, with practical tips for efficient negotiation and execution.

Key topics covered will include:

- Structuring a High Growth Company
- Assessing and Securing Your Client's Intellectual Property
- Regulatory Framework
- Valuation and Deal Structure
- Deal Terms

Program Chair:

Charles E. Torres, Perkins Coie LLP

Sponsoring Association Committee:

[Emerging Companies](#), James C. Murray, Jr.

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

NEW Legends of the M&A Bench and Bar

Tuesday, March 12, 2019 | 6:00 p.m. – 8:00 p.m.

New York CLE Credit 2.0 Professional Practice

Live Program & Webcast: \$179 for Members | \$279 for Nonmembers

Have you ever wanted to hear if the judge who decided that Time could merge with Warner despite Paramount's higher bid was really thinking about stakeholders other than shareholders? Have you ever wanted to know how long it took to write the definitive treatise on M&A? Have you ever wondered how it felt to be a "Barbarian at the Gate" chasing the seminal LBO of the "deal decade," RJR Nabisco?

You don't have to wonder any more. You can hear the answers to these and other searing questions directly from three legends of the M&A bench and bar. In a relaxed question-and-answer session, three distinguished panelists who helped craft modern M&A law and practice will discuss their experiences, war stories and legal insights on a wide variety of topics.

Program Chair:

Christopher M. Barbuto, Sidley Austin LLP

Sponsoring Association Committee:

[Mergers, Acquisitions and Corporate Control Contests](#), Trevor S. Norwitz, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

NEW Careening Away from LIBOR:
Why, When and How LIBOR will be Replaced

Tuesday, March 19, 2019 | 9:00 a.m. – 12:00 p.m.

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

LIBOR has been referred to as the world's most important number. Short for London Inter-bank Offered Rate, LIBOR is a benchmark rate that is calculated from reported interest rates that select banks pay to borrow from each other on an unsecured basis. LIBOR is embedded as a reference rate in over \$260 trillion of loans and derivatives, including student loans, variable-rate mortgages, corporate loans, futures contracts and interest-rate swaps.

After a LIBOR manipulation scandal riled regulators, LIBOR lost its global prominence and is being phased out. The transition away from LIBOR as a new, alternative benchmark rate is underway. This program will provide a basic overview of LIBOR and an update on important developments as to why, how and when LIBOR will be replaced.

Program Chair:

Laurie W. Pederson, Pederson Law

Sponsoring Association Committee:

[Futures & Derivatives Regulation](#), Gary E. Kalbaugh, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

CRIMINAL LAW

LIVE ONLY! 8th Annual White Collar Crime Kickoff Reception & Institute

Wednesday, May 15, 2019 | 9:00 a.m. – 6:30 p.m.

(Includes Networking Luncheon & Reception)

New York CLE Credit: 6.0 Total (Breakdown TBD)

Live Program: \$799 for Members | \$899 for Nonmembers

Special Pricing for Attorneys Admitted 5 years or less:

\$599 for Members | \$699 for Nonmembers

Special Pricing for Government/Nonprofit/Academics:

\$299 for Members | \$399 for Nonmembers

Registration for Kickoff Reception Only:

\$50 for Members | \$80 for Nonmembers

White collar criminal prosecutions, investigations, and reform efforts have widespread political, social, and economic reverberations, and this year is certainly no exception. The scope and nature of white collar matters have become more complex, as defense attorneys, prosecutors and regulators must define the contours of cooperation, navigate tumultuous cross-border and multi-jurisdictional issues, and adjust to an evolving and uncertain enforcement landscape—all under intense press and public scrutiny.

The White Collar Criminal Law Committee has assembled a comprehensive full-day program that will explore these and other critical developments that have characterized this era of white collar enforcement. Our panels will include senior government enforcement officials, members of the media, and top practitioners in the field.

Special Feature: [Women in White Collar Kickoff Reception](#) held the evening before, Tuesday, May 14, 2019 from 6:30 pm-8:30 pm, an opportunity to network in a more intimate setting the evening before the institute. This reception is included in the institute price and all registrants and faculty are encouraged to attend.

Program Chair:

Michael Schachter, Willkie Farr & Gallagher LLP

Sponsoring Association Committee:

[White Collar Crime](#), Michael Schachter, Chair

REGISTER TODAY

[Kickoff Reception](#) | [Institute](#)

DIVERSITY & INCLUSION

NEW LIVE ONLY! **Improving Client Service in the Bankruptcy Sector:
Saving Clients from Self-Harm & Overcoming Implicit Bias**

Wednesday, February 13, 2019, 6:00 p.m. – 8:00 p.m.

New York CLE Credit: 2.0 Total: 1.0 Ethics, 1.0 Diversity, Inclusion & Elimination of Bias

Live Program: Free for Members | \$50 for Nonmembers

This program will consist of two panel discussions addressing rarely-considered ethical and implicit bias issues in the bankruptcy sector. The first panel will discuss a lawyer's ethical duties when a client mentions/threatens suicide and other ethical considerations in bankruptcy practice. The second panel will address recognizing unconscious bias in the bankruptcy sector and provide practical tips to mitigate implicit bias and improve client service.

Speakers:

Hon. Cecelia G. Morris, Chief United States Bankruptcy Judge, Southern District of New York
Danyale Price, Chief Inclusion Officer, Paul, Weiss, Rifkind, Wharton & Garrison LLP

Sponsoring Association Committee:

Bankruptcy & Corporate Reorganization, Christopher K. Kiplok, Chair

REGISTER TODAY

[Live Program](#)

NEW Diversity, Inclusion, and Elimination of Bias:

Practice Pointers for Pro Bono Advocacy

Monday, March 18, 2019 | 6:00 p.m. - 7:30 p.m.

New York CLE Credit: 1.5 Total: 1.0 Diversity, Inclusion & Elimination of Bias, 0.5 Ethics
Live Program & Webcast: Free for Members | \$50 for Nonmembers

This CLE will present a conceptual framework and concrete skills toolkit intended to enhance attorney competence in pro bono advocacy, with particular attention to diversity and inclusion and the disruption of implicit biases when working with economically disadvantaged clients.

Speakers:

Kurt M. Denk, Pro Bono Counsel

Ramona Morel, Director, Consumer Bankruptcy Project, City Bar Justice Center

Sponsoring Association Organization:

[City Bar Justice Center](#), Lynn Kelly, Executive Director

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Annual Diversity & Inclusion CLE Conference

Tuesday, May 14, 2019 | 8:30 a.m. – 2:00 p.m.

New York CLE Credit: TBD

The City Bar's Office for Diversity and Inclusion is pleased to present its Annual Diversity and Inclusion Conference. This year's conference will focus on three discrete areas: creating more inclusiveness work environments for LGBTQ attorneys, the role of intersectionality in diversity and attorney retention and attrition.

Sponsoring Association Organization:

Office for Diversity and Inclusion, Deborah Martin Owens, Executive Director

ETHICS

Ethical Dilemmas That Keep Lawyers Awake at Night

Tuesday, February 5, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Ethics

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Small Law Firm: \$119 for Members

It is not always easy determining our ethical and professional responsibility obligations. Join us to review how recent ethics opinions, judicial decisions and commentary have addressed those obligations on some thorny issues relevant to lawyers in 2019. Topics will include: dealing with client conflicts and waivers, withdrawal from difficult representations, handling confidential client information, attorney plagiarism, subpoenaing an existing client on behalf of another client, litigation funding, obligations when representing a client in a suspicious transaction, and many more. The panel will welcome comments and questions from the audience.

Program Chair:

Janis M. Meyer, Hinshaw & Culbertson LLP

Sponsoring Association Committee:

[Professional Ethics](#), Bruce A. Green, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LIVE ONLY! **Current Legal Ethical Issues with Professor Stephen Gillers**

Thursday, February 28, 2019 | 6:00 p.m. - 8:15 p.m.

Thursday, May 2, 2019 | 9:00 a.m. - 11:15 a.m.

New York CLE Credit: 2.5 Ethics

Live Program: \$249 for Members | \$349 for Nonmembers (per program)

No matter your practice area or whether or not you have previously attended, you won't want to miss this program. Join us to hear this nationally renowned professor and ethicist address current issues of legal ethics. Programs typically feature distinct topics which are chosen close in time to the event to maximize topicality. The topics are geared to an audience of diverse interests. Audience questions and comments are encouraged.

This program will not be taped. You will only have one chance to see it - live!

Program Instructor:

Professor Stephen Gillers, Elihu Root Professor of Law at New York University School of Law

**NEW Professional Discipline - A Year in Review:
Key Public and Private Disciplinary Decisions from the Attorney Grievance
Committee and the Commission on Judicial Conduct**

Thursday, March 28, 2019 | 6:00 p.m. - 8:00 p.m.

New York CLE Credit: 2.0 Ethics

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

Small Law Firm: \$99 for Members

This program will focus on some of the most pressing ethical issues and hottest developments surrounding interpretations of the Rules and their enforcement by the Committees and the Courts. Often, when the Attorney Grievance Committee disciplines an attorney, it comes as an admonition—a private sanction; you cannot read about it in the New York Law Journal or even on the Court websites. This program will reveal the kinds of misconduct that the Committees address through private sanctions and letters of advisement. Be alerted to the type of attorney misconduct - both professional and personal - that result in scrutiny, investigation, and sanction. Plus, learn more about judicial misconduct, where judges have been disciplined for their conduct towards attorneys and in their capacity as attorneys.

Program Chair:

Kathy W. Parrino, Principal Attorney, Attorney Grievance Committee, Supreme Court, Appellate Division, First Judicial Department

Sponsoring Association Committee:

[Professional Discipline](#), Kaylin L. Whittingham, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Ethics & Professionalism: Best Practices for Attorneys 2019

Thursday, May 30, 2019 | 6:00 p.m. - 8:00 p.m.

New York CLE Credit: 2.0 Ethics

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

This program provides an experience-based overview and perspective on spotting and dealing with ethics issues that arise over a wide range of practice areas. Members of the Professional Discipline Committee will present short, entertaining but issue-filled vignettes reflecting real-world scenarios. Many CLE programs offer detailed treatment of specific rules or are aimed at specialty practices. This program is different; it covers practical issues that can arise in any practice. A panel of experts representing many facets of the legal community and decades of experience will comment on and discuss and answer questions about the vignettes. The goal is to present issues and incidents the audience will remember and practical information they can use in daily practice.

Program Chair:

Angela S. Barker, Law Office of Angela Barker LLC

Sponsoring Association Committee:

[Professional Discipline](#), Kaylin L. Whittingham, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Current Ethical Issues for In-House Counsel & Those Who Advise Them: Litigation Perspectives

Wednesday, June 12, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Ethics

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$249 for Nonmembers

This ethics program is designed especially for in-house counsel and outside counsel advising their in-house clients. Using a stimulating series of hypotheticals based on real-life experience, a panel of experts will review a variety of important professional responsibility issues that affect corporate counsel on a daily basis.

Topics to be discussed include:

- Understanding the “Corporate Miranda” warnings
- Special problems representing employees in internal investigations
- Advance conflict waivers & other problems with retainer agreements
- Attorney-client privilege issues within corporate families & outside law firms
- Disclosure of privileged materials – inadvertent & purloined
- The SEC Whistleblower program – the legal & ethical implications
- Fee disputes with outside counsel

Program Co-Chairs:

Catherine M. Foti, Morvillo Abramowitz Grand Iason & Anello PC

John B. Harris, Frankfurt Kurnit Klein & Selz PC

Sponsoring Association Committees:

[In-House Counsel](#), Jack Lerner & Daniel K. Wiig, Co-Chairs

[In-House/Outside Litigation Counsel Group](#), Anthony John Bosco & Louis A. Craco, Jr., Co-Chairs

[Professional Ethics](#), Bruce A. Green, Chair

[Professional Responsibility](#), Wallace L. Larson, Jr., Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Selected Ethical Issues in Mediation & Settlement Negotiations

Thursday, June 20, 2019 | 9:00 a.m. - 12:00 p.m.

New York CLE Credit: 3.0 Ethics

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Small Law Firm: \$119 for Members

This program will address a number of ethics issues that can arise in mediation and settlement negotiations. With a specific focus on confidentiality, conflicts of interest and related issues, the program will discuss ethics questions from the point of view of the mediator, the outside lawyer, and even the client. The program will close with a brief discussion about how to research ethics issues and how to get help from an ethics committee of lawyers, or mediators, when needed.

Program Chair:

Lisa M. Courtney, Statewide ADR Coordinator, NYS Unified Court System

Sponsoring Association Committee:

[Alternative Dispute Resolution](#), Charles M. Newman, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

FAMILY LAW

Divorce Law 101

Wednesday, May 1, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Total (Breakdown TBD)

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

Small Law Firm: \$119 for Members

Divorce is a complicated area of practice that can take a serious personal and financial toll on all involved in the process. This course was created as an introduction to divorce law, allowing you to learn some of the important strategies involved in successfully representing your client and providing one with the best outcome possible. It will guide you through the divorce process from the initial client interview to the final divorce decree or settlement.

Sherri Donovan, an experienced family law attorney, will help prepare you with a comprehensive overview that will give you the knowledge and confidence to tackle your next case.

Program Chair:

Sherri Donovan, Sherri Donovan & Associates, P.C.

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

FASHION LAW

The Fashion Law Lookbook: Trends and Mixed Patterns Impacting The Fashion Industry

Friday, June 21, 2019 | 9:00 a.m. - 1:00 p.m.

New York CLE Credit: 4.0 Professional Practice

Live Program: \$249 for Members | \$349 for Nonmembers

In-House Counsel: Free for Members | \$289 for Nonmembers

Small Law Firm: \$139 for Members

An experienced panel will provide practical insights on:

- Licensing deals – considerations and pitfalls
- Recent litigation and the impact on the industry
- Best practices for cybersecurity, including proactive approaches to protecting
- Consumer information and how to address cybersecurity breaches
- The effects of the Trump administration's trade policies
- Doing business with Amazon and other third party platforms while policing counterfeits

This program is intended for lawyers with clients in the fashion industry and industry insiders.

Program Chair:

Anne Marie Bowler, Gabay-Rafiy & Bowler LLP

Sponsoring Association Committee:

[Fashion Law](#), Adrienne T. Montes, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

INSURANCE LAW

Current Issues in Insurance Regulation 2019

Friday, April 12, 2019 | 9:00 a.m. - 1:00 p.m.

New York CLE Credit: 4.0 Total breakdown TBD

Live Program & Webcast: \$299 for Members* | \$399 for Nonmembers

In-House Counsel: Free for Members* | \$299 for Nonmembers

Government/Nonprofit/Academic: Free for Members* | \$199 for Nonmembers

The 29th annual program on Current Issues in Insurance Regulation features regional and national leaders exploring topical issues of importance to the insurance industry, with opportunities for questions and interaction with the faculty. As in prior programs, we will address up-to-the-minute, cutting edge regulatory issues affecting the insurance industry and consumers alike, with a focus on New York and national issues. The program will begin with a networking continental breakfast followed by a keynote address by New York State Superintendent of Financial Services, Maria T. Vullo.

Among the topics for this year's program are:

- Marijuana legalization and its effect on the insurance industry
- InsurTech and the legal implications for life, accident and health and property/casualty insurers
- A "General Counsel" panel discussion, focusing on issues important to insurance companies, General Counsel and In-House Attorneys
- A Commissioners' Roundtable showcasing the vantage point of influential state-insurance regulators

Program Co-Chairs:

Fred Garsson, Saul Ewing Arnstein & Lehr LLP

Sapna Maloor, Global Life Reinsurance Counsel at Chubb

Co-Sponsored with:

The Insurance Federation of New York, Inc. (IFNY)

Life Insurance Council of New York (LICONY)

Sponsoring Association Committee:

[Insurance Law](#), Drexel B. Harris, Jr., Chair

*NYC Bar/IFNY/LICONY

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Insurers' and Insureds' Perspectives on Current Issues in D&O Liability & Insurance 2019

Tuesday, May 7, 2019 | 9:00 a.m. – 1:00 p.m.

New York CLE Credit: 4.0 Professional Practice

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$249 for Nonmembers

Join our panel of professionals, including insurers' representatives and insureds' advocates, and plaintiffs and defense counsel in these matters, as they provide a balanced perspective on present and future exposures facing corporations and their D&Os, the D&O insurance marketplace, and the coverage afforded for these types of claims. Directors and officers of corporations face constantly increasing and evolving liability. Directors and officers have exposures at common law for breach of fiduciary duty in the context of mismanagement claims, while D&Os of public companies may also face liability for violations of the federal securities laws.

Nearly a decade removed from the "Great Recession", and with the stock market having reached new heights in the first year of the Trump administration, public corporations, and their directors, officers, employees, investors and creditors, remain vulnerable as invariably the next "crisis" is right around the corner. Sexual harassment in the workplace at long last is not being tolerated by management but this yields growing pains along with changes in corporate culture which present liability for the entity and its directors and officers. Cyber liability is now also impacting the corporate boardroom including ever-evolving lawsuits brought by shareholders on both securities class action and derivative claim bases. Directors' and officers' liability, and corporate liability, insurance products continue to address these exposures.

Panel discussions include:

- Primer on D&O Liability Exposures and Insurance Coverages
- Update on U.S. Securities Litigation and Coverage Considerations
- Corporate/D&O Liability and Sexual Harassment in the Workplace
- Corporate and D&O Liability for Cyber Risks Including Data Breach

Program Chair:

Scott R. Schaffer, Wilson Elser Moskowitz Edelman & Dicker LLP

Sponsoring Association Committee:

[Insurance Law](#), Drexel B. Harris, Jr., Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

INFORMATION TECHNOLOGY/CYBER LAW

Hot Topics in Privacy & Data Security Law:

California/GDPR Concerns, Vendor Management, Digital Media, Incident Response, Regulated Industries, & More

Friday, April 5, 2019 | 9:00 a.m. – 12:30 p.m.

New York CLE Credit: 3.5 Professional Practice

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$249 for Nonmembers

Small Law Firm: \$119 for Members

Privacy and data security issues continue to be primary concerns for every industry. The security threats keep increasing, and the legislative/regulatory landscape on the federal, state and international levels keep changing. Every client and attorney should be familiar with general privacy principles and laws that apply in order to properly maneuver in their industry. This session will provide an overview of the hottest issues in privacy and data security law, which may include, recent legislative and regulatory developments; security breaches, law enforcement, internal information security programs, digital marketing; big data; international concerns and practical guidance to help any organization better manage its information gathering, dissemination and use practices.

Program Chair:

Gary Kibel, Davis & Gilbert LLP

Sponsoring Association Committees:

Consumer Affairs, Darren A. Bowie, Chair

Information Technology and Cyber Law, Joseph V. DeMarco, Chair

REGISTER TODAY

Live Program | Live Webcast

Blockchain for Lawyers

Thursday, May 9, 2019 | 6:00 p.m. – 9:00 pm

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

If terms like Blockchain, Bitcoin, Ethereum, ICOs, utility tokens, transaction blocks, consensus, smart contracts, hashing, mining, and forks mean nothing to you, beware! These terms are the building blocks of a technological revolution in the making. And the revolution is taking place closer to the lawyer than it seems. Blockchain for Lawyers will demystify the subject and provide conceptual and analytical tools for distinguishing the real from the hype.

Program Chair:

Jaipat S. Jain, Lazare Potter Giacovas & Moyle LLP

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LABOR & EMPLOYMENT

NEW Labor and Employment Law Developments Under the Trump Administration

Thursday, January 17, 2019 | 6:00 p.m. – 9:00 p.m.

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

When President Trump was elected in November 2016, there was much uncertainty in the labor and employment bar concerning the practical implications of this election result. This program will address labor and employment law developments during the first two years of President Trump's first term, by taking a nonpartisan look at a variety of events that will likely impact the practice of labor and employment law. Areas of focus will include changing Department of Labor and Department of Justice guidance and policy, important decisions by the National Labor Relations Board, certain executive actions and recent decisions from the U.S. Supreme Court.

Program Chair:

Jonathan Rogin, Berger & Webb, LLP

Sponsoring Association Committee:

[Labor & Employment Law](#), Katherine A. Greenberg, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LIVE ONLY! **5th Annual Employment Law Institute**

Friday, March 8, 2019 | 9:00 a.m. – 5:00 p.m.

Networking Lunch: 12:30 p.m. - 1:30 p.m.

New York CLE Credit: 9.0 Total (Breakdown TBD)

Live Program: \$399 for Members | \$499 for Nonmembers

In House Counsel: \$299 for Members | \$399 for Nonmembers

Small Law Firm: \$249 for Members

This Institute will examine recent trends, developments, and cutting-edge issues in employment law. Topics to be discussed include legislative and litigation updates on sexual harassment law; litigating wrongful termination claims; mandatory arbitration; pay equity; defining "employees" for purposes of wage and hour law; accommodations and the cooperative dialogue; hot topics in executive compensation and severance agreements; and ethics for employment lawyers. The panels will include in-house counsel for New York employers, representatives from governmental agencies, and top practitioners from both the plaintiffs' and defense bar.

Program Co-Chairs:

Evandro C. Gigante, Proskauer Rose LLP

Katherine A. Greenberg, NYC Commission on Human Rights

Erin Lloyd, Lloyd Patel LLP

Sponsoring Association Committee:

[Labor & Employment Law](#), Katherine A. Greenberg, Chair

REGISTER TODAY

[Live Program](#)

Basics of Drafting Commercial Contracts: Translating the Meeting of the Minds into a Tangible Agreement

Tuesday, January 22, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free to Members | \$249 Nonmember

Most lawyers say to their clients: "Get it in writing!" However, a number of lawyers do not know the fundamentals of drafting a binding contract. This course is an introduction for lawyers who are looking to create an agreement from scratch. Attendees will learn the overall structure of a contract and its parts, translating the terms and conditions of the deal into clear and concise provisions, and figuring out where to place each provision into a solid written agreement.

Program Instructor:

Jason Aylesworth, Sendroff & Baruch, LLP

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LEGAL WRITING

Intermediate Skills for Drafting Commercial Contracts: Turning a Good Agreement into an Exceptional One

Tuesday, March 26, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$249 for Nonmembers

This program is particularly helpful for lawyers who have participated in the Basics of Drafting Commercial Contracts, as well as lawyers who are looking to sharpen their negotiating and drafting skills. This course will cover pre-drafting principals of negotiation to maximize the terms and conditions of a deal on behalf of your client, and how to use carefully crafted provisions to add more value to the agreement. Attendees will have a deeper understanding of the benefits and risks involved with choosing clarity over ambiguity in commercial documents.

Program Instructor:

Jason Aylesworth, Sendroff & Baruch, LLP

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Drafting Licensing Agreements: Tips and Strategies

Friday, May 3, 2019 | 9:00 a.m. – 12:00 pm

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

In-House Counsel: Free for Members | \$249 for Nonmembers

Back by popular demand, this lively and challenging CLE program will help attendees understand and create stronger, clearer license agreements.

Join program instructor, Paul C. Jorgensen, as he discusses:

- Vital preparation steps and the reasons each must be taken to ensure an effective license. This section will help participants to identify key transaction and atmospheric facts and to know how best to use existing agreements.
- Rules for drafting for clarity, lowering risks to clients and breaking free of bad, arcane writing. This section will focus on common and license specific writing problems that participants will learn to recognize and eliminate.
- Essential and non-essential license provisions. This section will connect preparation to choosing the right provisions, as well as how to draft and what to avoid and what to avoid in each provision.

Don't miss learning how to write and edit better licensing agreements.

Program Instructor:

Paul C. Jorgensen, Founder and Principal, The Jorgensen Law Firm PLLC

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Every Contract is a Litigation Waiting to Happen

Monday, May 13, 2019 | 6:00 p.m. -8:15 p.m.

NY CLE Credit: 2.5 Skills

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

In-House Counsel: Free for Members | \$219 for Nonmembers

Small Law Firm: \$139 for Members

Agreements form the basis of nearly everything lawyers do. From vendor arrangements to asset purchases to non-compete agreements, contracts are essential to almost every practice area. Commercial lawyers who draft contracts tend to be primarily aware only of the business interests contemplated by the contract. But another essential part of contract drafting, sometimes overlooked, is the need to minimize the likelihood of future disputes. Commercial lawyers, in drafting agreements, need to fully understand all facets of the deal and conceptualize those areas where problems/disputes could arise down the road, and preemptively address these potential situations through her/his drafting skills. In this CLE, the faculty will discuss key contract "anti-litigation" drafting principles. The first half of the program will focus on various considerations to take into account when drafting mergers and acquisitions transactions. During the second half, the panel will provide tips on drafting standard contract clauses to mitigate future litigation.

Program Co-Moderators:

Bart Breinin, Paul Ellis Law Group LLC

Jack Lerner, Vice President, Corporate Counsel, Prudential Financial Inc.

Sponsoring Association Committee:

[In-House Counsel](#), Jack Lerner & Daniel K. Wiig, Co-Chairs

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

NEW **Litigation Practice in Housing Court**

Tuesday, January 15, 2019 | 6:00 p.m. – 8:30 p.m.

New York CLE Credit: 2.5 Skills

Live Program & Webcast: \$149 for Members | \$249 for Nonmembers

New York City Housing Court can be a challenging environment to the uninformed litigant. The panel will discuss recent changes to Housing Court from the Special Commission on the Future of the New York City Housing Court and universal access to counsel for low-income tenants. They will identify best practices and common mistakes litigators make. There will be an emphasis on evidence, motion practice, and trials.

Program Chair:

Lynn Horowitz, Housing Conservation Coordinators, Inc.

Sponsoring Association Committee:

[Housing Court](#), Justin La Mort, Chair

[Civil Right to Counsel Task Force](#), Alison King and Andrew A. Scherer, Co-Chairs

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LITIGATION

NEW “Giants” of the Criminal Trial Bar: Winning Strategies

Wednesday, January 16, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Government/Nonprofit/Academic: Free for Members | \$279 for Nonmembers

Learn how to win your cases from the experts. Three renowned criminal defense lawyers will discuss the strategies that they have found successful in winning criminal jury trials.

The panel will discuss critical trial issues that can make or break a case, including:

- Use of jury focus groups
- Identifying and developing a defense theory
- Meaningful efforts to obtain Brady
- Use of pre-trial motions to shape the case
- Preparation techniques
- Use of demonstratives
- Opening statements
- Cross-examinations
- Closing statements

Program Chair:

Frederick P. Hafetz, Hafetz & Necheles LLP

Co-Sponsored by:

New York Council of Defense Lawyers, Susan Necheles, President

Federal Defenders of SDNY & EDNY, David Patton, Executive Director

New York Criminal Bar Association, Elizabeth Macedonio, President

New York State Association of Criminal Defense Lawyers, Lori Cohen, President

Sponsoring Association Committees:

[Criminal Advocacy](#), Brian Adam Jacobs, Chair

[Criminal Courts](#), Kerry Ward, Chair

[White Collar Crime](#), Michael Schachter, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

NEW The Next Generation of Appellate Practice in NY:
Understanding the Impact of the 2018 Rule Changes

Thursday, January 24, 2019 | 6:00 p.m. – 9:00 pm

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

After decades of speculation and anticipation, in 2018, the four departments of the Appellate Division enacted comprehensive rules that changed appellate practice in New York State. This program will provide a detailed overview of the new rules, including appeals requiring electronic filing, the implementation of the statewide practice rules of the appellate division, and individual department rules. An expert panel comprised of representatives from the Appellate Division and a seasoned appellate attorney will provide insight into the best practices for navigating these new changes.

Who Should Attend: Appellate practitioners and litigators who may find themselves engaged in an appeal.

Program Co-Chair:

Debra Rudoltz, Senior Appellate Counsel, Counsel Press Inc.

Program Co-Chair & Moderator:

Vince Wiscovitch, Senior Appellate Counsel, Counsel Press Inc.

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Enforcing Money Claims:

Turning Your Judgment into an Actual Financial Recovery

Monday, February 4, 2019 | 6:00 p.m. – 8:15 pm

New York CLE Credit: 2.5 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Small Law Firm: \$119 for Members

Unglamorous as it may seem to some, debt collection litigation and judgment enforcement are fundamental functions of our legal system. Not every defendant pays when they lose and some defendants just ignore cases entirely, leading to a default judgment.

What can be done then? Quite a bit, actually, knowledge of the basic rules and techniques in this area is important for any civil litigator. This program will provide an overview of debt collection litigation and judgment enforcement from the creditor's perspective. This program will also focus on post-judgment litigation, including fraudulent conveyance actions.

Program Co-Instructors:

Ariel Berschadsky, Law Office of Ariel Berschadsky

Bernard D'Orazio, Bernard D'Orazio & Associates, P.C.

Jonathan M. Proman, Attorney at Law

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Federal Court Practice 101: An Introduction to the Nuts & Bolts of Federal Civil Practice

Wednesday, March 27, 2019 | 6:00 p.m. - 9:00 pm

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$149 for Members | \$249 for Nonmembers

Government/Nonprofit/Academic: Free for Members | \$199 for Nonmembers

This program is designed to introduce attorneys, particularly those in the first three years of practice or transitioning from practicing in state court to practicing in federal court, to the nuts and bolts of federal civil practice. By focusing on real-life scenarios and practical skills, the panelists will share their advice on how to succeed at each stage of federal court litigation, from the initial conference to the close of discovery. The focus will be on providing attendees with practical knowledge that they can apply to their own cases. The panelists, including both practicing attorneys and members of the judiciary, will walk attendees through federal civil procedures while discussing strategies and sharing their own experiences in court.

Program Chair:

Andrew Rhys Davies, Allen & Overy

Sponsoring Association Committee:

[Federal Courts](#), Harry Sandick, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

LIVE ONLY! **Trials of the Century: Part I**

Tuesday, April 9, 2019 | 9:00 a.m. – 4:30 p.m.

New York CLE Credit: 5.5 Skills, 1.5 Ethics

Live Program: \$395 for Members | \$495 for Nonmembers

There can be no better education—and entertainment—than to be seated in the front row as some of the greatest trial attorneys of the past century rise to cross-examine a witness or deliver their closing argument from some of history’s top courtroom performances. *Trials of the Century* is likely the preeminent CLE in America. It gives step-by-step instructions and uses world-class illustrations to both educate and entertain. Watch actual trial footage and listen to verbatim recreations from transcripts. This seminar allows you to emulate some of the greatest techniques ever developed, and avoid some of the greatest mistakes ever made. Listen, learn, and enjoy!

Why Attend?

Learn from watching the masters!

- Clarence Darrow—America's greatest trial lawyer. Hear his finest closing argument in *The People v. Clarence Darrow*. Understand his cunning trial theme in the Scopes Monkey Trial.
- Nuremburg Trials. Watch U.S. Supreme court Justice Jackson spar with Hitler's Reichsmarschall Göring.
- The O.J. Case. See F. Lee Bailey break the most basic rules of cross—and prosper. Witness how winning the battle sometimes loses the war.
- “Hissteria.” Alger Hiss, clerk to Justice Holmes, advisor to Roosevelt at the Tehran Conference and to Truman at the Potsdam conference. Was Hiss a statesman? Or a spy?
- Clinton Impeachment Trial. Watch the final argument that acquitted Clinton and analyze the arguments made.

This program will not be taped, you only have one chance to see it - Live!

In accordance with the CLE Board’s revised Regulations and Guidelines, if you attended this program in the past you may not be permitted to apply the CLE credit for this program to fulfill your current CLE requirements.

Program Instructor:

Todd S. Winegar, Attorney at Law

REGISTER TODAY

Live Program

Journey into the Digital Age of Appellate Division Practice: An Exploration of 2018 Rule Developments

Wednesday, May 8, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

New York Appellate Division practice changed drastically in 2018, and the nuances are still being flushed out in all four departments. Join AppealTech's Jacquelyn Mouquin, Esq. as she leads an experienced panel of appellate practitioners and Appellate Division court staff as they highlight what changes have come into play since the implementation of the Electronic Filing Rules and Statewide Practice Rules of the Appellate Division, how those changes impact brief-writing and advocacy, and what is yet to come.

Program Chair:

Jacquelyn Mouquin, Senior Appellate Counsel, AppealTech

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

The "How To" of Successful Motion Practice: Practical Advice and Tips

Wednesday, May 22, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Motion practice is at the center of civil litigation. To be effective, litigators at all levels of experience must have a firm grasp on the procedural and substantive issues affecting each potential motion. Understanding the bedrock legal principles and recent developments in the law and court rules is crucial both to evaluating whether to recommend making a contemplated motion and to making and opposing motions effectively. This distinguished panel of judges and experienced practitioners will provide guidance on how to decide whether to file a motion, when to file it, how to persuasively make and respond to motions, and tips for effective oral argument. This program will primarily cover motions for expedited relief (temporary restraining order, preliminary injunction), motions to dismiss, summary judgment motions, discovery motions, and motions to seal. The panelists will provide expert insight and guidance to help you foster and hone the motion practice skills necessary to succeed in civil practice in New York State and Federal Courts.

Program Chair:

John Lundin, Schlam Stone & Dolan LLP

Sponsoring Association Committee:

[Litigation](#), Barbara Seniawski, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Current Developments in Commercial Division Practice

Monday, June 3, 2019 | 6:00 p.m. – 9:00 pm

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Commercial Division justices and practitioners will review and update practice and procedure in the Supreme Court's Commercial Division. The program will cover recent rule changes and proposals and noteworthy commercial decisions rendered in the Commercial and Appellate Divisions, including on discovery, motions to dismiss, and summary judgment. There will also be an update on the awarding of sanctions and attorneys fees by Commercial Division justices.

Program Chair:

Robert A. O'Hare Jr., O'Hare Parnagian LLP

Sponsoring Association Committees:

[Litigation](#), Barbara L. Seniawski, Chair

[State Courts of Superior Jurisdiction](#), Michael P. Regan, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Deposition Strategies & Techniques: Honing Your Skills and Finding Your Style

Wednesday, June 19, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Small Law Firm: \$119 for Members

Depositions are one of the most crucial (and fun) stages of litigation. They clarify and illuminate the facts of your – and your adversary’s – case in a way that the documents alone – no matter how much you pore over them – simply cannot. They bring a case to life by putting faces to names. They give you a sneak peek into what a trial might look like. Handled well, they can also lead to settlement, solidify your grounds for summary judgment, and lock opponents into important positions for trial. Whether you are a first-year litigation associate or a senior partner, come join our panel of skilled and experienced litigators for a discussion of strategies and techniques for maximizing your effectiveness at preparing for, taking, and defending depositions.

Program Chair:

Lisa M. Coyle, Robins Kaplan LLP

Sponsoring Association Committee:

Litigation, Barbara Seniawski, Chair

REGISTER TODAY

Live Program | Live Webcast

NONPROFIT LAW

LIVE ONLY! 7th Annual Institute on Not-for-Profit Law: Current Trends in Nonprofit Law

Friday, March 29, 2019 | 9:00 a.m. - 5:00 p.m.

New York CLE Credit: 6.5 Total: 5.5 Professional Practice, 1.0 Ethics

Live Program: \$599 for Members | \$699 for Nonmembers

Government/Nonprofit/Academic: \$299 for Members | \$399 for Nonmembers

Small Law Firm: \$299 for Members

The nonprofit sector, a significant and growing segment of the economy, is in the midst of significant legal and regulatory changes and issues. This year's Nonprofit Institute will focus on some of these important trends. We will address recent changes in the federal tax law from several angles, in particular relating to the implications of the 2017 Tax Cut and Jobs Acts for the calculation of UBTI. Employment law experts will present to the audience the many updates to New York employment laws that have been enacted over the past year. And, as we come out of this latest election cycle, we will dive into the recent amendments to the New York Lobbying Act and present a primer intended to help counsel and not-for-profit managers recognize the sometimes blurry lines between general advocacy, lobbying and prohibited political activity.

As always, we will have an engaging ethics session examining some of the tricky ethical quandaries counsel to nonprofit clients confront, and expert insight into the current processes and priorities of the Internal Revenue Service and the Charities Bureau of the New York State Attorney General's Office. Leading practitioners will also present on other important developments and topics, including trends in state regulatory enforcement and bankruptcy and dissolution issues. This full-day program is intended to serve in-house and outside counsel with a well-developed background in nonprofit law, but it will also be a useful and informative session for not-for-profit organizational managers as well as lawyers who focus on other sectors and seek to enhance their early practice in the not-for-profit field.

Program Co-Chairs:

David Samuels, Duval & Stachenfeld

Amarah Sedreddine, Sedreddine & Whoriskey, LLP

Sponsoring Association Committee:

[Non-Profit Organizations](#), Jennifer Reynoso, Chair

REGISTER TODAY
[Live Program](#)

PROFESSIONAL DEVELOPMENT WORKSHOP SERIES

NEW Mindfulness for Lawyers: Improving Focus, Productivity, and Well-Being

Wednesday, January 16, 2019 | 9:00 a.m. - 10:45 a.m.

New York CLE Credit: 1.5 Law Practice Management

Live Program: Free for Members | \$75 for Nonmembers

This event is free to attorneys from the sponsors of the 2019 Professional Development Workshop Series.

Mindfulness is a hot topic in the legal profession, and much has been said about its effectiveness in reducing stress and improving productivity. As mindfulness becomes more familiar, it is time to shift the conversation from “why?” to “how?” In this workshop, Harvard-educated lawyer and mindfulness expert Jon Krop gives lawyers the fundamental skills to bring calm, clarity, and focus into their lives and work. Jon teaches a simple, effective sitting meditation practice and other mindfulness tools tailored to a lawyer’s unique challenges and busy workday. Participants leave this foundational workshop with everything they need to establish a robust mindfulness practice that will improve performance and reduce stress.

Speaker:

Jon Krop, Founder, Mindfulness for Lawyers

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

The live webcast is available for attorneys from sponsoring firms only.

For details, please call 212.382.6663.

NEW Say It Well: Communication Skills for Lawyers to Maximize Clarity, Demonstrate Credibility, and Enhance Delivery

Thursday, February 14, 2019 | 9:00 a.m. - 10:45 a.m.

New York CLE Credit: 2.0 Skills

Live Program: Free for Members | \$75 for Nonmembers

This event is free to attorneys from the sponsors of the 2019 Professional Development Workshop Series.

Communicating with others is a skill that is often taken for granted. Yet, we can all identify the good communicators from the poor. The Say It Well workshop provides structure and best practices to help associates be more effective, clear and empathetic in their communication methods. Through scenario-based exercises, participants will make judgments about how to communicate as well as practice actual techniques.

During this program, participants will:

- Organize your message for clarity
- Determine the best medium for your message
- Deliver your message to engender credibility
- Flex your communication style for enhanced understanding
- Think on your feet with ease

Speakers:

Tracy LaLonde, Managing Partner, Xaphes, LLC

Burton N. Lipshie, Managing Attorney, Stroock & Stroock & Lavan LLP

REGISTER TODAY

Live Program | Live Webcast

The live webcast is available for attorneys from sponsoring firms only.

For details, please call 212.382.6663.

NEW Relationships: The Astonishing X-Factor in Improving the Legal Profession & Enhancing Productivity

Friday, March 22, 2019 | 9:00 a.m. - 10:45 a.m.

New York CLE Credit: 2.0 Law Practice Management

Live Program: Free for Members | \$75 for Nonmembers

This event is free to attorneys from the sponsors of the 2019 Professional Development Workshop Series.

If you squirm when you hear the words “relationship”, “authentic”, “vulnerable”, “connection” or “intimacy”, you must be a lawyer. But be prepared to be surprised -- in this session, Dr. Larry Richard will share the latest powerful hard science about the unexpected potency of certain types of relationships, and how they are actually drivers of the things we all want in the practice of law: higher quality law practice, reduced risk of professional liability, productivity improvement, successful collaboration, innovation, good leadership, employee engagement and high morale. If any of these things matter to you, you should attend this session. Learn about four immediate steps that you can take to harness your relationships for success as a practicing lawyer.

Speaker:

Dr. Larry Richard, J.D., Ph.D., Founder & Principal Consultant, LawyerBrain LLC

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

The live webcast is available for attorneys from sponsoring firms only.

For details, please call 212.382.6663.

NEW Creating a More Inclusive Work Environment:

Why Interrupting Implicit Bias Matters

Tuesday, April 16, 2019 | 9:00 a.m. - 10:45 am

New York CLE Credit: 2.0 Diversity, Inclusion and Elimination of Bias

Live Program: Free for Members | \$75 for Nonmembers

This event is free to attorneys from the sponsors of the 2019 Professional Development Workshop Series.

The way we relate to people often depends on how we perceive them. Unfortunately, our perceptions are rife with implicit biases that we have absorbed through socialization and media messages. This demonstrative and interactive program illustrates, through the use of exercises and dialogue, the ways that implicit biases invade our speech, thought processes and ultimate decision-making. This program interrupts biases by shedding light on them and providing practical guidance on creating more inclusive work spaces for lawyers and the legal community more broadly.

Speaker:

Mirna M. Santiago, Founder, Girls Rule the Law

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

The live webcast is available for attorneys from sponsoring firms only.

For details, please call 212.382.6663.

NEW **Hard Legal Ethics Questions:
How to Resolve Them or, Even Better, Avoid Them**

Thursday, May 16, 2019 | 9:00 a.m. - 10:45 a.m.

NY CLE Credit: 2.0 Ethics

Live Program: Free for Members | \$75 for Nonmembers

*This event is free to attorneys from the sponsors of the
2019 Professional Development Workshop Series.*

Ideally, the questions of legal ethics that lawyers commonly encounter in everyday practice are easily answered by referring to the Rules of Professional Conduct or to other sources of guidance. This program is not interested in those questions, however. Its subject is hard questions – those that arise in situations where lawyers have strong conflicting impulses, where important principles are in tension, and where the rules themselves are silent or uncertain. Ideally, lawyers rarely if ever face hard ethics questions. But exploring what makes these dilemmas challenging, the practical and procedural mechanisms for resolving them, and the possible ways of avoiding them, should provide useful insights and lessons for addressing, resolving and avoiding lawyers' more common ethics dilemmas as well. Professor Bruce Green, who chairs the New York City Bar's Committee on Professional Ethics, will lead a panel of committee members through this exploration.

Panel Chair:

Bruce A. Green, Louis Stein Chair of Law & Director, Stein Center for Law and Ethics,
Fordham Law School

REGISTER TODAY

Live Program | Live Webcast

The live webcast is available for attorneys from sponsoring firms only.

For details, please call 212.382.6663.

REAL ESTATE

Surviving the Residential Real Estate Closing: Prepare or Beware

Wednesday, February 6, 2019 | 6:00 p.m. - 9:00 pm

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Small Law Firm: \$119 for Members

Do you want to become more adept at anticipating and preventing problems before closing, and troubleshooting at the closing table when unanticipated situations arise? Are you worried about representing yourself, a family member or friend at an upcoming co-op, condo or residential real estate closing? Here is your chance to "eavesdrop" on mock coop and house closings. The enactment of two fictional real estate deals with multiple preventable hiccups will be conducted by seasoned practitioners. Bring your sense of humor to this informative-yet-entertaining program.

Program Chair:

Mindy H. Stern, Schwartz Sladkus Reich Greenberg Atlas LLP

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Hot Topics in Cooperatives & Condominiums 2019

Monday, March 25, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Small Law Firm: \$119 for Members

This program will provide practitioners with an overview of important current issues affecting cooperatives and condominiums, their boards and owners. The program will also include an update of recent case law.

Program Chair:

Andrew P. Brucker, Montgomery McCracken Walker & Rhoads LLP

Sponsoring Association Committee:

[Cooperative & Condominium Law](#), Ronald Jay Gold, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Cooperatives, Condominiums & Other Residential Real Estate Contracts & Leases: Using, Drafting & Negotiating Riders

Thursday, April 11, 2019 | 6:00 p.m. - 8:15 p.m.

New York CLE Credit: 2.5 Skills

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

Small Law Firm: \$99 for Members

The use of "riders" to alter and expand the standard forms of real estate contracts and leases (co-ops, condos and houses) is prevalent and important in the ever changing residential real estate market. This program will focus on the important provisions which attorneys are including in these riders. Examples of provisions that will be discussed and evaluated include "rent to own" agreements, mortgage contingencies (loss/expiration of commitments after contingency period), sale of existing property contingency, requirements of co-op boards regarding maintenance escrows, riders, representations regarding noise, leaks & construction, "as-is" provisions, certificate of occupancy provisions & post closing possession.

This program is a must for all attorneys wanting to gain the knowledge needed to properly safeguard and advise clients in real estate transactions.

Program Chair:

Neil B. Garfinkel, Abrams Garfinkel Margolis Bergson, LLP

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

What a Relief! Practicing Before the NYC Board of Standards & Appeals

Monday, April 15, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Total: 1.5 Professional Practice, 1.5 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

This program will cover the role and authority of the New York City Board of Standards and Appeals (BSA) over zoning and land use matters, recent “reforms” passed by the New York City Council, and application requirements and procedures. Learn how to research properties and cases, how the recent legislation has changed practice before the BSA, and tips and trends relevant to applications. Presenters include current and past BSA staff, as well as private practitioners.

Program Chair:

Susan E. Golden, Venable LLP

Sponsoring Association Committee:

[Land Use Planning and Zoning](#), David Mark Karnovsky, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Current Issues in Affordable Housing in New York City

Thursday, May 9, 2019 | 9:00 a.m. - 12:00 p.m.

New York CLE Credit: 3.0 Professional Practice

Live Program & Webcast: \$99 for Members | \$199 for Nonmembers

Government/Non-Profit/Academic: Free for Members | \$70 for Nonmembers

Small Law Firm Member & Non-Legal Professional: \$40

The program will provide an inside perspective from the real estate industry on the future of affordable housing in New York City and recent impactful changes. Speakers will focus on the evolution of, as well as recent changes to, affordable housing programs and rent regulation since the last program in May 2018. Seasoned practitioners from the private and public sectors will discuss the role of the City and State in conjunction with for-profit developers and not for profit organizations in developing and preserving affordable housing, as well as recent political changes. Participants will gain perspectives and insight into the statutory, regulatory and practical considerations that will drive the preservation and development of affordable housing in the future.

Program Co-Chairs:

Daniel M. Bernstein, Rosenberg & Estis, P.C.

Jennifer Kubicki, NYC Dept. of Housing Preservation and Development

Sponsoring Association Committee:

[Housing & Urban Development](#), Daniel M. Bernstein and Jennifer Kubicki, Co-Chairs

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Commercial Real Estate Law: The Basics & Beyond

Thursday, May 16, 2019 | 6:00 p.m. – 9:00 p.m.

NY CLE Credit: 3.5 Skills

Live Program & Webcast: \$229 for Members | \$329 for Nonmembers

Small Law Firm: \$119 for Members

This program will identify and address a range of pertinent topics the practitioner will encounter in a commercial real estate transaction, including contract formation, title and survey issues, and due diligence investigations. Our panelists will give the audience the “do’s and don’ts” of a commercial real estate transaction as well as model language and forms for use in everyday practice. The program will provide valuable guidance to the “beginner” real estate practitioner as well as litigators who practice in the area of real estate litigation.

Program Chair:

Jason T. Plevoy, Patterson Belknap Webb & Tyler LLP

Sponsoring Association Committee:

[Real Property Law](#), Jason T. Plevoy, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Current Governance Issues in Cooperatives & Condominiums

Tuesday, June 11, 2019 | 9:00 a.m. – 11:00 a.m.

New York CLE Credit: 2.0 Professional Practice

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

This updated annual seminar is intended for attorneys who represent cooperatives and condominiums and, in particular, those who serve as directors on cooperative and condominium boards. Presentations will be provided on important topics relating to current governance issues.

If you attended the Hot Topics in Coops & Condos program in March, you won't want to miss this program!

Program Chair:

Andrew P. Brucker, Montgomery McCracken Walker & Rhoads LLP

Sponsoring Association Committee:

[Cooperative & Condominium Law](#), Ronald Jay Gold, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

TAX

NEW What State and Local Tax (SALT) Practitioners Need to Know about the Federal Tax Reform and *Wayfair*

Monday, January 14, 2019 | 6:00 p.m. - 8:30 p.m.

New York CLE Credit: 2.5 Professional Practice

Live Program & Webcast: \$149 for Members | \$249 for Nonmembers

These are busy times for SALT practitioners! The biggest federal tax reform package since 1986, the Federal Tax Cuts and Jobs Act (TCJA), was enacted on December 22, 2017, and *Wayfair*, which overruled the long-standing physical presence nexus requirement, was issued on June 21, 2018. New York State and New York City and New Jersey legislators and revenue departments have responded to these major events, with New Jersey making things even more interesting by adopting combined reporting and authorizing a new amnesty program. This program features both senior New York and New Jersey tax department officials and seasoned practitioners who will address whether and how New York State, New York City and New Jersey has conformed to some of the significant provisions of the TCJA, the post-*Wayfair* guidance these jurisdictions have issued (and what the guidance does not address), and New Jersey's recent legislation and how its new combined reporting provisions compare to New York's.

Program Co-Chairs:

Jared L. Malman, Senior Manager, Ernst & Young LLP

Amy F. Nogid, Mayer Brown LLP

Sponsoring Association Committee:

[State & Local Taxation](#), Laurie Stoeckmann, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

TRUSTS & ESTATES

Estate Planning Primer

Wednesday, February 13, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

Small Law Firm: \$99 for Members

Estate planning applies to everybody. This program will introduce estate planning issues that arise in the ordinary course of people's lives, and discuss the relevant solutions to those issues. Estate planning has a tax and non-tax component. With respect to the tax component, this program will introduce basic techniques for reducing and eliminating potential estate, gift, and generation skipping taxes. With respect to the non-tax component, the program will explore options for orderly disposing of assets during lifetime and at death. This program is an excellent opportunity for estate planning attorneys to refresh their basic planning skills. Non-estate planning attorneys will be introduced to the signals that should alert them to the relevant issues that are likely to arise in their own practices.

Program Chair:

Shaina Kamen, Stroock & Stroock & Lavan LLP

Sponsoring Association Committee:

[Trusts, Estates & Surrogate's Court](#), Andrew S. Auchincloss, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

NEW Completing Basic Probate & Administration Petitions

Wednesday, March 13, 2019 | 6:00 p.m. - 9:00 p.m.

New York CLE Credit: 3.0 Skills

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

Small Law Firm: \$99 for Members

This program is an introduction to the basic probate process in New York.

Speakers will go through the requirements and forms needed to: (i) access a Decedent's residence after their death, (ii) attempt to locate the will by accessing the safe deposit box, and (iii) petition the court to assign an executor or an administrator to manage an estate.

Who Should Attend: This program is especially good for newly admitted, transitioning, non-trusts/estates, and those attorneys who want to sharpen their skills.

Program Co-Chairs:

Diana Sanabria, Chief Clerk, Surrogate's Court, New York County

Regina Kiperman, [RK Law PC](#)

Sponsoring Association Committee:

[Trusts, Estates & Surrogate's Court](#), Andrew S. Auchincloss, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

NEW Unexpected Troubles When a Client Dies: Resolving Issues and Conflicts at the Time of Death

Monday, April 8, 2019 | 6:00 p.m. - 8:00 p.m.

New York CLE Credit: 2.0 Professional Practice

Live Program & Webcast: \$49 for Members | \$99 for Nonmembers

In-House Counsel: \$79 for Nonmembers

Trust and estates attorneys, elder law attorneys, and others who counsel older or disabled clients need to be familiar with unexpected problems that can happen when a client dies and family conflicts arise about funeral and other decisions they must make. What must you do and what can you do to enable your clients, their family and friends, to make the best decisions when they don't all agree?

This non-denominational panel discussion will address key legal, ethical, and practical questions, such as:

- Who has decision making authority
- What is the role of the funeral director
- Deaths at home and what needs to be done
- Formalities of making decisions and challenging them
- Decisions concerning autopsy
- Issues that may result from varying religious beliefs
- Mechanisms to avoid or resolve disputes
- Legal documents which could be helpful

Program Chair:

Peter N. Strauss, Pierro, Connor & Strauss, LLC

Sponsoring Association Committees:

[Legal Problems of the Aging](#), Britt Burner, Chair

[Senior Lawyers](#), Barry Bloom, Chair

[Trusts, Estates & Surrogate's Court](#), Andrew S. Auchincloss, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

Getting Your Money Back: Guardianship and Estate Discovery and Turnover Proceedings

Monday, April 29, 2019 | 6:00 p.m. – 9:00 p.m.

New York CLE credit: 3.0 Total (Breakdown TBD)

Live Program & Webcast: \$199 for Members | \$299 for Nonmembers

Small Law Firm: \$99 for Members

Description:

What do you do when you are appointed Guardian, Counsel to Guardian, Executor, or Administrator and learn that assets are missing, or, that people who have information about the assets will not provide you with the information? What steps do you take to obtain the information and recover the assets? This course will discuss the institution of discovery and turnover proceedings (both at the Guardianship and Surrogate's Court level). We will navigate through the steps to file the petition, serve and examine the respondent, take the necessary steps to get an Order for the assets, and enforce that Order.

Program Co-Chairs:

Angelo M. Grasso, Greenfield Stein & Senior LLP

Regina Kiperman, [RK Law PC](#)

Sponsoring Association Committee:

[Trusts, Estates & Surrogate's Court](#), Andrew S. Auchincloss, Chair

REGISTER TODAY

[Live Program](#) | [Live Webcast](#)

NEW YORK CITY BAR MEMBERS: WE'VE UPGRADED YOUR MEMBERSHIP

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As part of your City Bar membership, the following members can attend all CLE programs that are four hours or less at no extra charge:

- Recent law graduates (not yet admitted)*
- Newly admitted lawyers*
- In-house/corporate counsel
- Government sector, academia and non-profit lawyers
- Judges and their staff

*Includes the City Bar's Bridge-the-Gap Program

Unlimited Access

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